

NAVWEALTH PUTS YOU FIRST... ACCOUNTING & TAX



"They listen and then help find solutions to selected challenges."

– Michael Kirby, Navwealth Client

OUR APPROACH

Accounting and taxation services for individuals and businesses are an integral part of the Navwealth offering. We believe wholeheartedly in a collaborative approach to your financial requirements to achieve efficiency and most importantly success. Our qualified and experienced staff work with our clients to provide comprehensive tax compliance and accounting advisory services.

WHAT'S IT ALL ABOUT?

Whether solutions are simple or complex, involve international entities and/or comprehensive structures. Enjoy being able to access a complete range of services under one roof, creating greater efficiencies, complete solutions and savings of both time and money.

Our qualified and experienced accounting team provide comprehensive tax, compliance, and accounting advisory services to business and individuals.

Ask yourself:

- › Is your Accountant proactive?
- › Does your Accountant charge a fixed fee for compliance services?
- › Are you comfortable that you are compliant with all tax laws and regulations?
- › Do you understand your structure and has it been reviewed lately?
- › Are you aware of the generous small business tax concessions?
- › Do you regularly meet your Accountant to discuss tax planning strategies?
- › Does your accountant remind you of your impending lodgement deadlines?





WHY?

The role of a modern Accounting business is much more than preparing statutory returns, reports and declarations. The modern accountant should work as a team with you and your other professional advisers in looking to maximise your financial and taxation opportunities and outcomes. The result is that decisions are made based on an entire set of financial circumstances not just those relating to a professional's skills and expertise.

WHO IS IT FOR?

Our clients range from individuals lodging their personal tax returns through to small-medium sized enterprises needing a comprehensive range of Accounting, compliance, and tax services. These clients enjoy being able to obtain this full range of services from one provider, as it gives them a fully integrated approach and importantly, saves them time.

Compliance services include:

- › Financial statements completion and review
- › Income tax, FBT, BAS GST returns & compliance
- › Client representation with ATO and ASIC
- › Self-Managed Superannuation Fund (SMSF)
- › Administration and reporting

Advisory & corporate services include:

- › Management accounting services
- › Salary packaging
- › Asset protection
- › Succession planning
- › Strategic accounting advice

THE NAVWEALTH SOLUTION

As a Navwealth client you will enjoy being able to obtain a full range of services from one provider, giving them a fully integrated approach to their accounting, taxation and wealth management needs. The services and advice provided extends far beyond the traditional service approach incorporating the past and providing a insight into the future ahead.

The Navwealth offering gives you complete peace of mind with all services provided in one place. You can enjoy the ease of having just one contact point for all of your financial needs, saving you precious time.